

Youth for Christ Salesforce Report

Chapter Name
Chapter Contact

Task	Assigned to	Start Date	End Date	Comments
Pre-Call Current Situation Evaluation - Non RE Chapters Fostering LLC will be included	Christine McGee			
Scheduled Data Migration	NSC Admin			
Convert to NPSP 3.0	Fostering LLC			
Upload YFC Global Package	Fostering LLC			
Local Chapter Configuration	Fostering LLC			
Request Data for Import	Fostering LLC			
Upload Data	Fostering LLC			
Run YFC Basebox data tests	Fostering LLC			
Notify Click N Pledge for Set Up / Create Username	Fostering LLC			
Final Call with Chapter to review/ training hand off	Fostering / NSC Admin			
NSC sign off	NSC Admin			

Data Summary

Type	Legacy System	>Salesforce	Comments
Organization Account			
Individual Accounts			
... add Spouse Records			
... add Spouse Relationships			
... add secondary address			
Organization Contacts > SF Individuals			
Contact Roles > Org Affiliations			
Campaigns			
Gifts			
Staff			
Notes			
Activities > Tasks			
Attributes			

Fostering, LLC has provided the following services:

- The "YFC Base Box" Salesforce Package to your organization. These customization came from the consulting and conversations with the YFC USA Salesforce support team.
 - Conversion to the Salesforce NPSP 3.0 Household Account Model
 - Complete data cleaning (if noted above)
 - Local configuration based on data provided pre-migration on the "YFC Local Confirmation Document"
 - Data migration service from your Legacy Donor Management tool. This data was provided to Fostering LLC and was not pulled by any of our staff. If data from these files were not imported into Salesforce you will see the discrepancy above and attached files with errors.
- Fostering, LLC does not take responsibly for the quality of your Legacy system data files and the subsequent cleanliness of these files within Salesforce.
- Fostering, LLC is also not affiliated with Click N Pledge or take responsibility to their modification to your Salesforce organization.
- *Any additional modifications or data importing to your Salesforce org should first be requested to YFC USA and is not covered in the scope of work Fostering LLC provided.

NOTE: You should consider this "YFC Base Box" as a phase 1 for your local chapter. Take time, get trained and familiar to this National Model before you begin to ask for modifications. Salesforce is a very powerful tool, use wisely and with the appropriate time and resources.

YFC NSC Admin Sign off X _____ Date _____

I, _____ agree that final hand off of this chapters YFC Basebox Salesforce had been completed and the Scope of Work with Fostering, LLC is complete.

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